

Consolidated Statements of Operations

Hitachi, Ltd. and Subsidiaries
Years ended March 31, 2013, 2012 and 2011

	Millions of yen		
	2013	2012	2011
Revenues:			
Product sales	¥7,829,413	¥8,528,292	¥8,376,287
Financial and other services	1,211,658	1,137,591	939,520
Total revenues	9,041,071	9,665,883	9,315,807
Cost of sales:			
Product sales	(5,859,912)	(6,447,009)	(6,292,555)
Financial and other services	(884,079)	(831,962)	(674,878)
Total cost of sales	(6,743,991)	(7,278,971)	(6,967,433)
Selling, general and administrative expenses	(1,875,052)	(1,974,632)	(1,903,866)
Impairment losses for long-lived assets.	(23,209)	(31,841)	(35,170)
Restructuring charges	(30,498)	(23,097)	(5,757)
Interest income	13,229	12,653	13,267
Dividend income	6,415	5,551	4,240
Other income	26,220	228,906	69,730
Interest charges	(26,707)	(28,141)	(24,878)
Other deductions	(2,494)	(3,010)	(13,597)
Equity in net loss of affiliated companies	(40,447)	(15,571)	(20,142)
Income before income taxes	344,537	557,730	432,201
Income taxes	(106,816)	(144,922)	(129,075)
Net income	237,721	412,808	303,126
Less net income attributable to noncontrolling interests	62,395	65,629	64,257
Net income attributable to Hitachi, Ltd. stockholders	¥ 175,326	¥ 347,179	¥ 238,869
			Yen
Net income attributable to Hitachi, Ltd. stockholders per share:			
Basic	¥37.28	¥76.81	¥52.89
Diluted	36.29	71.86	49.38

Consolidated Statements of Comprehensive Income

Hitachi, Ltd. and Subsidiaries
Years ended March 31, 2013, 2012 and 2011

	Millions of yen		
	2013	2012	2011
Net income	¥237,721	¥412,808	¥303,126
Other comprehensive income (loss) arising during the year			
Foreign currency translation adjustments	181,814	23,462	(87,379)
Pension liability adjustments	(12,040)	(44,149)	16,076
Net unrealized holding gain (loss) on available-for-sale securities	41,386	2,962	(5,352)
Cash flow hedges	(28,201)	(2,502)	1,988
Total other comprehensive income (loss) arising during the year	182,959	(20,227)	(74,667)
Comprehensive income	420,680	392,581	228,459
Less comprehensive income attributable to noncontrolling interests	117,490	49,446	47,427
Comprehensive income attributable to Hitachi, Ltd. stockholders	¥303,190	¥343,135	¥181,032